LOAN REQUEST

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

New Loan Renewal PMIB NO. 0900073

Completed by Requesting Department	PART I. LOAN REQUEST/				ORMA	ATION		
Statutory Authority:   Statutory Authority:   Gov. Code Sec. 15830 et. seq.   Jack Pason Poly 1790		Requ			ect Ap	propriation:	Amo	ount Requested:
*plus interest and admin.  Department Contact:  Cora Calagine  Chief Accounting Officer  Chief Accounting Officer  (916) 654-5713  Signature:  Title: Chief Accounting Officer  (916) 654-5713  Signature:  Signat						\$1,4	180,486.00 754,790	
*plus interest and admin.  Department Contact:  Cora Calapine  Cora Calapine  Chief Accounting Officer  Signature:  Janet Barentson  Type of Bonds:  Self Liquidating  Non-Self Liquidating  SpWB Other  Name of GO Bond Act:  Red Blaff FS/UH: Replace Facility  Project Contact (SPWB Only):  Phone:  Red Blaff FS/UH: Replace Facility  Phone:  Red	Appropriation(s) to be Funded:	Ţ	Statutory Author	rity:				Date Funds Needed:
Department Contact:	Ch. 171/07 Item 3540-301-0660 (3)*		Gov. Code Sec. 15830 et. seq. 4/23/2010			4/23/2010		
Chief Accounting Officer		<u> </u>	Tista					Dhara
Janet Barentson	Cora Calapine			ting	Office	er		t I
SPWB   Other   Other   Name of GO Bond Act:   Name of 'SPWB' or 'Other' Project:   Name of 'Name of 'SPWB' or 'Other' Project:   Name of 'Name	_ · ·			يك	_ئ		6	DA16: 125/10
Name of 'SPWB' or 'Other' Project:  Red Bluff FS/UH: Replace Facility  Appropriation to be Used		Ų	Revenue: - SPWB □	Othe	er			
State Controller's Office Fund #:   Phase of Project (select all that apply):   Est. Project Completion Date: 4/1/2014			Name of 'SPWI	3° or	'Other'			
State Controller's Office Fund #:    Phase of Project (select all that apply): Date: 4/1/2014    Use of Loan Proceeds:   Will any of the loan proceeds be used (Please check if answer is yes to any of the following)   To make advances to local governments?   To pay vendors directly?   To reimburse local government for vendor payments?   In a trade or business carried on by a nongovernmental person?   To make advances to other state funds? If yes, specify:   Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes   No   (For Revenue Bonds only.)   3. For departments using these funds to make grants or loans: Are repayments expected? Yes   No   If YES, the repayments will be used to   pay debt service, or   to fund more projects.   Administrative Entity   Resolution Number   Sale   Loan   CP   Date     State Public Works Board     PART II. RECOMMENDATION AND CONDITIONS     First \$			Project Contact	(SPV	VB Onl	y):	Phor	ne:
Use of Loan Proceeds:  1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)    To make advances to local governments?   To fund an escrow or condemnation deposit fund?     To pay vendors directly?   To reimburse local government for vendor payments?   To make advances to State Architect Revolving Fund*?     In a trade or business carried on by a nongovernmental person?   *If Yes, specify: DGS-PMB Project No. 124630     To make advances to other state funds? If yes, specify: 2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes   No   (For Revenue Bonds only.)  3. For departments using these funds to make grants or loans: Are repayments expected? Yes   No   If YES, the repayments will be used to   pay debt service, or   to fund more projects.  ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:    Administrative Entity   Resolution Number   Sale   Loan   CP   Date								-
1. Will any of the loan proceeds be used (*Please check if answer is yes to any of the following)    To make advances to local governments?   To fund an escrow or condemnation deposit fund?     To pay vendors directly?   To finance loans to persons other than governmental entities?     To pay vendors directly?   To finance loans to persons other than governmental entities?     To make advances to state Architect Revolving Fund*?     To make advances to other state funds? If yes, specify: 2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes   No   (For Revenue Bonds only.)   3. For departments using these funds to make grants or loans: Are repayments expected? Yes   No   If YES, the repayments will be used to   pay debt service, or   to fund more projects.  ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:    Administrative Entity   Resolution Number   Sale   Loan   CP   Date	Lice of Lean Proceeds			<u> </u>	, D _	СПГ		atc. 4/1/2014
To make advances to local governments?   To fund an escrow or condemnation deposit fund?   To pay vendors directly?   To reimburse local government for vendor payments?   To make advances to State Architect Revolving Fund*?   To make advances to State Architect Revolving Fund*?   To make advances to other state funds? If yes, specify: DGS-PMB Project No. 124630   To make advances to other state funds? If yes, specify: DGS-PMB Project No. 124630   To make advances to other state funds? If yes, specify: DGS-PMB Project No. 124630   To make advances to other state funds? If yes, specify: DGS-PMB Project No. 124630   To make advances to other state funds? If yes, specify: DGS-PMB Project No. 124630   To make advances to other state funds? If yes, specify: DGS-PMB Project No. 124630   To make advances to State Architect Revolving Fund*?   To fund fund for project State Architect R		CLUPP :	is ves to any of	tho fi	allawii	1a)		
To pay vendors directly?  ☐ To finance loans to persons other than governmental entities? ☐ To reimburse local government for vendor payments? ☐ In a trade or business carried on by a nongovernmental person? ☐ To make advances to State Architect Revolving Fund*? ☐ To make advances to other state funds? If yes, specify:  2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☐ (For Revenue Bonds only.)  3. For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐ If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.  ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:  Administrative Entity Resolution Number Sale Loan CP Date  State Public Works Board ☐ 7/13/2007  PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office)  This application is recommended for approval subject to the following conditions: ☐ First \$							on den	osit fund?
To reimburse local government for vendor payments?   To make advances to State Architect Revolving Fund*?   In a trade or business carried on by a nongovernmental person?   *If Yes, specify: DGS-PMB Project No. 124630   To make advances to other state funds? If yes, specify: 2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes   No   (For Revenue Bonds only.)   No   If YES, the repayments will be used to   pay debt service, or   to fund more projects.   ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:   Resolution Number   Sale   Loan   CP   Date   Date   State Public Works Board	, —							
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will be used to pay debt service, or to fund more projects.  ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:    Administrative Entity   Resolution Number   Sale   Loan   CP   Date								
NOTES:  Administrative Entity  Resolution Number   Sale   Loan   CP   Date    State Public Works Board				pecte	d? Ye	s 🗌 No 🔲.	If YES	S, the repayments
State Public Works Board  PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office)  This application is recommended for approval subject to the following conditions:  First \$ to be used to pay/reduce existing PMIB loan # Reduce amount of loan to \$ 754,790.	ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER							
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(Completed by Public Finance Division of the State Treasurer's Office)  This application is recommended for approval subject to the following conditions:    First \$ to be used to pay/reduce existing PMIB loan #   Reduce amount of loan to \$	State Public Works Board							7/13/2007
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(Completed by Public Finance Division of the State Treasurer's Office)  This application is recommended for approval subject to the following conditions:    First \$ to be used to pay/reduce existing PMIB loan #   Reduce amount of loan to \$ 754,790, \$\frac{\pi}{2}\$   Conditions (if applicable):								
(Completed by Public Finance Division of the State Treasurer's Office)  This application is recommended for approval subject to the following conditions:    First \$ to be used to pay/reduce existing PMIB loan #   Reduce amount of loan to \$								
First \$ to be used to pay/reduce existing PMIB loan #  Reduce amount of loan to \$ 754, 740, 52  Conditions (if applicable):	(Completed by Public Finance Division of the State Treasurer's Office)							
Reduce amount of loan to \$ 754, 790. ©  Conditions (if applicable):								
	Reduce amount of loan to \$ 754, 790. 2							
1 11113 application is not recommended for applotal of the Laune Limited Differen		ublic	Finance Division	nn -				
Signature: Director, Public Finance Division Date:		uone	I munce Divisi				Date	·
	3.5							
			<u>_</u>					-
					ive Seci	retary)		
PART III. RECOMMENDATION (Completed by Pooled Money Investment Board Executive Secretary)	This request is recommended for approval			-		41		modification
(Completed by Pooled Money Investment Board Executive Secretary)  This request is recommended for		the					urdav	or a Sunday) from
This request is recommended for Approved loan amount Loan to be made no sooner than	the date the loan is funded.		suc uate Iaily V	3			u. uay	or a Sunday) HVIII
Completed by Pooled Money Investment Board Executive Secretary)  This request is recommended for approval rejection modification  Approved loan amount Loan to be made no sooner than  Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from	Signature, Executive Secretary					Dat	e	
	This request is recommended for approval	inves		eject	ion			modification
(Completed by Pooled Money Investment Board Executive Secretary)  This request is recommended for		* 4 <b>b</b>						on a Sunday Sasse
This request is recommended for Approved loan amount Loan to be made no sooner than	the date the loan is funded.							
This request is recommended for approval rejection modification  Approved loan amount Loan to be made no sooner than  Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.	Signature, Executive Secretary		•			Dat	<b>C</b>	

Commercial Paper will be used to repay this loan Yes

Reserve \$

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

POR STO USE ONLY
PMIB NO.
0900073

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$25,923,000.00 Proposed Funding Date: 4/23/2010 Loan Amount: \$1,480,486.00 1754, 790 At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"): Ch. 171/07 Item 3540-301-0660 (3) ADMINISTRATIVE AUTHORIZATION The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows: Resolution/Other Administrative Entity State Public Works Board 7/13/2007 The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan. For loans other than loans authorized in connection with voter-approved debt - Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature. LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose. State Agency Name Department of Forestry and Fire Protection – Red Bluff FS/UH DGS-PMB Project No. 124630 Qirector's Signature State Public Works Board (if applicable): Administrative Secretary Signature POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION The Pooled Money Investment Board approved this loan pursuant to dovernment Code Section 16312 in the amount of and the vote was as follows: **MEMBER** Treasurer of the State of California Controller of the State of California Director of Finance of the State of California Conditions (if applicable): Executive Secretary of the Pooled Money Investment Board Date INSTRUCTIONS TO CONTROLLER: Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest. The General Fund will pay interest. Do not invest loan proceeds in SMIF.

of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

# PMIA Loan Request for Revenue Bond Programs Cashflow Statement

Depa	rtment Name:	Forestry and Fire P	rotection	Project Name:	Red Bluff FS/UH - F	Replace Facility
	Үеаг:	2010	Est. Project	Completion Date:	4/1/2014	
	Date:	2/22/2010	Est. Phase	Completion Date:	N/A	Acquisition
Lo	an Amount <sup>(1)</sup> :	\$ 754,790			2/1/2011	Prelim Plans
· Funds	s Disbursed to			,	1/1/2012	Work Draw
		\$ 577,310	*Per SCO Report dat	ed 3/11/10	4/1/2014	Constr (2)
Name of B	ond Program:	Public Buildings Co	nstruction Fund	•	-	Equip
				•	-	Design-Build
	(1)	(2)	(3)	(4)	(5)	(6)
						Phase of
				Projections for		Project
	Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
	Year_	Projection	Disbursements	<u>Months</u>	Disbursements	D-B)
Prior yrs	July 07-Feb 09	9	658,253.83		658,254	Р
1	Mar-09		•		658,254	Р
2	Apr-09		-	]	658,254	Р
3	May-09				658,254	Р
4	Jun-09	85,000.00	-		658,254	Р
5	Jul-09	65,000.00	-		658,254	P
6	Aug-09	65,000.00	-		658,254	Р
7	Sep-09	95,000.00	_		658,254	Р
8	Oct-09	95,000.00	35,000.00		693,254	Р
9	Nov-09	85,000.00	· •		693,254	Р
10	<u>De</u> c-09	75,000.00	-		693,254	Р
11	Jan-10	65,000.00			693,254	Р
12	Feb-10	591,380.00			693,254	Р
	Interest		43,660.49	The state of the s	736,914	
	Admin. "		12,876.00	5,000.00	754,790	-
13	Mar-10				754,790	Р
14	Apr-10			<del>-</del>	754,790	Р
15	May-10				754,790	Р
16					754,790	Р
17	Jul-10	•			754,790	Р
18	<u>Aug-10</u>				754,790	Р
19	Sep-10				754,790	Р
20	Oct-10			· · · · · · · · · · · · · · · · · · ·	754,790	P
21	Nov-10				754,790	P
22	Dec-10				754,790	Р
23	<u>Jan-11</u>				754,790	Р
24	Feb-11				754,790	Р

<sup>(2)</sup> Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(1) Rounded to nearest whole dollar

LOAN REQUEST
New Loan ☐ Renewal ☑

LOAN REQUEST for Pooled Money Investment Account Loans to	o State Bond Programs			PMIB NO	09000 74	
PART I. LOAN REQUES	ST/BOND PROGRAM by Requesting Departm		TION	<u> </u>		
Department: Forestry and Fire Protection	Tota	ent) 1 Project App 544,206.00	propriation:		Requested:	
Appropriation(s) to be Funded Ch. 379/02 Item 3540-301-0660 (3)* Ch. 038/05 Item 3540-301-0660 (1.6)* Ch. 047/06 Item 3540-301-0660 (.4)* *plus interest and admin.	Statutory Author Gov. Code Se	ority:	. seq.	Da	ite Funds Needed: 23/2010	
Department Contact: Cora Calapine	Title: Chief Accoun	ting Office			one: 16) 654-5713	
Department Director's Name (please print):  Janet Barentson	Signature:	en Ord	·		tte: 5/10	
Type of Bonds: General Obligation: Self Liquidating Non-Self Liquidating Non-Self Liquidating	Refenue: SPWB Name of 'SPWI Elk Camp Fo			cility		
Appropriation to be Used G.C. Section 16724.6 for STO Admin Costs: Other Gov. Code Sec. 15845	Project Contact	(SPWB Only	/): (	Phone:		
State Controller's Office Fund #:	Phase of Project A PP	(select all WD X		Est. Pr Date:	oject Completion 12/16/2011	
To pay vendors directly?  ☐ To reimburse local government for vendor payments? ☐ In a trade or business carried on by a nongovernmental pers ☐ To make advances to other state funds? If yes, specify 2. Will any part of the debt service on the bonds that secure business or from federal funds? Yes ☐ No ☒ (For Rev. 3. For departments using these funds to make grants or loawill be used to ☐ pay debt service, or ☐ to fund more	P	advances to es, specify: cured by or pected? Yes	State Archit DGS-PMB : paid from pi	tect Revolv Project No. roperty use If YES, the	d in a private repayments	
ADMINISTRATIVE AUTHORIZATION FOR FUTURE BON  Administrative Entity	Resolution Number	Sale	Loan	CP CP	Date	
State Public Works Board State Public Works Board State Public Works Board					10/11/2002 9/9/2005 7/14/2006	
PART II. RECOMMENDATION AND CONDITIONS  (Completed by Public Finance Division of the State Treasurer's Office)  This application is recommended for approval subject to the following conditions:    First \$						
PART III. (Completed by Pooled Mone	RECOMMENDATION  EVI Investment Board Ex		etary)			
This request is recommended forapproval . Approved loan amount Loan is due 364 days (or the next preceding business day the date the loan is funded.	Loan to be made if the due date falls of	jection de no soone n a state ho	r than	_	dification Sunday) from	
Signature, Executive Secretary		<del></del>	Dat	e		

,			EGIL HOLDER
PART IV. LOAN AGREEMENT for Pool	oled Money Investment Account Loans to State Bond	Programs	FOR STO USE ONLY PMIB NO.  090074
This agreement is entered into by and between the the Pooled Money Investment Board (the "Board")	ne undersigned state agency and the Pooled Money Investration (") lends funds as specified below.	nent Board. Ti	he state agency borrows and
Total project appropriation: \$3,544,206.00	Proposed Funding Date: 4/2	3/2010	
Loan Amount: \$1,350,000.00 5900000	o the state agency, this loan may be wholly or partially repr	aid usina unas	nanded Inan proceeds at any
time prior to the date the loan is due. Repaymen	nt of the loan principal shall be due 364 days (or the next p	preceding busi	ness day if the due date falls
	n the date the loan is funded. The interest rate shall be the nt at the time the loan is funded. The interest shall be pa		
	ourposes authorized for use of the proceeds of the sale of bo		
Ch. 379/02 Item 3540-301-0660 (3)		**************************************	
Ch. 038/05 Item 3540-301-0660 (1.6)			i i
Ch. 047/06 Item 3540-301-0660 (.4) ADMINISTRATIVE AUTHORIZATION	·		
,	e, and this loan have been authorized by actions of admi	inistrative en	tities as follows:
Administrative Entity		Date	
State Public Works Board State Public Works Board		10/11/2002	
State Public Works Board		9/9/2005 7/14/2006	
State I done Trocks Dourd		7/14/2000	
to a new loan to repay the principal and interest of For loans other than loans authorized in conlimited obligation payable only from the proceed by the State Legislature.  LOAN RECIPIENT SIGNATURES (Tand the agency's use of the funds con	nection with voter-approved debt – Repayment of principles of Bonds or the proceeds of a new loan. Payment from a the State Agency Director attests, by the signal applies with all the terms, conditions and requincy agrees to pay administrative fees in conditions.	cipal and interary other source  ture below irements of inection wi	rest on this loan is a special ce is subject to appropriation  that this loan request the subject Bond Act this loan from any  PMB Project No. 106069
> X Men troz		<b></b>	H0410
State Public Works Board (if applicable): Administrative Secretary Signature	20		Date / 1.5//2
POOLED MONEY INVESTMENT BOARD	EXECUTIVE SECRETARY'S CERTIFICATION		— — — — — · · · · · · · · · · · · · · ·
The Pooled Money Investment Board approved to and the vote w	his loan pursuant to Government Code Section 16312 in the as as follows:	e amount of	
	MRER	AYE	NO
Treasurer of the State of California		*	
Controller of the State of California		—	
Director of Finance of the State of California			
Conditions (if applicable):		man man manamaha	
1			
Executive Secretary of the Pooled Money Investr	ment Board		Date
INSTRUCTIONS TO CONTROLLER:  Proceeds from this loan should be invenient of the General Fund will pay interest. D		gs and bond p	roceeds will pay interest.

of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

### 0900074

# PMIA Loan Request for Revenue Bond Programs Cashflow Statement

Depa	rtment Name:	Forestry and Fire P	rotection	Project Name:	Elk Camp FS - Re	locate Facility
·	Year:	2010	Est. Project	Completion Date:	12/16/2011	
	Date:	2/22/2010	Est. Phase	Completion Date:	7/30/2001	Acquisition
Lo	oan Amount <sup>(1)</sup> :	\$ 590,624			6/13/2003	Prelim Plans
	s Disbursed to				3/6/2006	Work Draw
, and	Date:		*Per SCO Report date	ed 1/31/10	12/16/2011	Constr (2)
Name of E		Public Buildings Co	•	•	-	Equip
	•		· · · · · · · · · · · · · · · · · · ·	•	-	Design-Build
	(1)	. (2)	(3)	(4)	(5)	(6)
			, ,			Phase of
				Projections for		Project
	Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
	Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior yrs	July 02-Feb 2		495,434.02		495,434	W, C
1	Маг-09		-		495,434	С
2	Apr-09		-		495,434	С
3	May-09		-		495,434	С
4	Jun-09		-		495,434	С
5	Jul-09	225,000.00	-		495,434	С
6	Aug-09	225,255.00	-		495,434	С
7	Sep-09		-		495,434	С
8	Oct-09	225,000.00	-		495,434	С
9	Nov-09	225,000.00			495,434	С
10	Dec-09	225,000.00	-		495,434	С
11	Jan-10	225,000.00	-		495,434	С
12	Feb-10	225,000.00	<u>-</u>		495,434	С
	interest		65,618.87		561,053	-
	Admin		24,571.00	5,000.00	590,624	-
13	Mar-10			_	590,624	С
14	Apr-10				<u>590,6</u> 24	С
15	May-10				590,624	С
16	Jun-10	1			590,624	С
17	Jul-10				590,624	С
18	Aug-10				590,624	С
19	Sep-10	1			590,624	С
20	Oct-10				590,624	С
21	Nov-10	1			590,624	С
22	Dec-10				590,624	С
23					590,624	С
24	Feb-11	l dellar			590,624	С

<sup>(1)</sup> Rounded to nearest whole dollar

<sup>(2)</sup> Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

LOAN REQUEST

	O'LL '	ITTACTOR
New	Loan	Renewal 🕅

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

PMIB NO. 090075

	/BOND PROGRAM INFORMATION Requesting Department)						
Department  Department of Mental Health	Total Project Appropriation: \$2,854,501.00  Statutory Authority:	Amount Requested: \$3,135,668.00 - 3,100,58 7.0  Date Funds Needed:					
Appropriation(s) to be Funded:  Ch. 157/03, Item 4440-301-0660(4)	Govt. Code Section 15845	April 21, 2010					
Department Contact:  David Harner  Department Director's Name (please print):  Stephen W. Mayberg Ph.D	Title: Chief, Hospital Ops & Fiscal Suppor Signature:	Phone: 654-3600 Date:					
Type of Bonds: General Obligation:	Revenue:						
Name of GO Bond Act:	SPWB	ctrical Generator Plant					
Appropriation to be Used G.C. Section 16724.6 for STO Admin Costs: Other	Project Contact (SPWB Only):  Diane Elliott, DGS	Phone 376-1715					
State Controller's Office Fund #:	Phase of Project (select all that apply):  A PP WD C E D	Est. Project					
Use of Loan Proceeds:  1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)    To make advances to local governments?   To fund an escrow or condemnation deposit fund?   To finance loans to persons other than governmental entities?   To make advances to State Architect Revolving Fund*?   To make advances to State Architect Revolving Fund*?   *If Yes, specify: DGS-PMB Project No. 114141   To make advances to other state funds? If yes, specify:  2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes   No   (For Revenue Bonds only.)  3. For departments using these funds to make grants or loans: Are repayments expected? Yes   No   If YES, the repayments will be used to   pay debt service, or   to fund more projects.  ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:    Administrative Entity   Resolution Number   Sale   Loan   CP   Date   Date   Date   CP   Date   COORLY)   COORLY   COORLY							
	NDATION AND CONDITIONS  Division of the State Treasurer's Office)						
This application is recommended for approval subject to the First \$ 3,058,137.00 to be used to pay/reduce Reduce amount of loan to \$ Conditions (if applicable):  This application is not recommended for approval by the P Signature: Director, Public Finance Division	he following conditions: e existing PMIB loan # <u>0 8 90 155</u>	Date:					
PARTIII R	RECOMMENDATION						
(Completed by Pooled Money	Investment Board Executive Secretary)						
This request is recommended for approval Approved loan amount	Loan to be made no sooner than	modification					
Loan is due 364 days (or the next preceding business day if	f the due date falls on a state holiday, a Satu Date						

Total project appropriation: \$2,854,501.00

#### LOAN AGREEMENT

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

, .		_			-	-		•••		
i r	OR N	ωt	SE ON	A D						
	PMIB NO 0900015									

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Proposed Funding Date: 4/21/2010

Loan Amount: \$3,125,668.00 3, 106,397.00	A					
At the discretion of the Board and upon notice to the	e state agency, this loan may be wholly	or partially repaid using unexpende	d loan proceeds at any			
time prior to the date the loan is due. Repayment of						
on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The						
proceeds of the loan are to be used only for the purpo	oses authorized for use of the proceeds of	of the sale of bonds ("Bonds") author	rized by the following			
statutes ("Bond Act"):		. wight word triable take a second second				
State Building Construction Act, Government C	ode 15800, Patton State Hospital		į			
		and the second s				
ADMINISTRATIVE AUTHORIZATION						
The bond sale, commercial paper, if applicable, a			s follows:			
Administrative Entity	Resolution/Other	Date				
State Puiblic Works Board	PWB	10/10/2003	** ***			
The state agency consents to have the proceeds of the						
Investment Account, AND, where the Bond Act pe						
Paper used to repay interest. For loans to programs						
the loan proceeds are expended by the State agency,						
investment shall be used to pay interest on the loan.		ids to repay this loan are sold, the st	ate agency shall agree			
to a new loan to repay the principal and interest of th	is ioan.					
For loans other than loans authorized in connec	tion with voter-approved debt - Ren	ayment of principal and interest on	this loan is a special			
limited obligation payable only from the proceeds of						
by the State Legislature.	- Donas or mo processor a new roam	. a,	iojest to appropriation			
,						
LOAN RECIPIENT SIGNATURES (The	State Agency Director attests.	by the signature below, that	this loan request			
and the agency's use of the funds compl						
or bond program.) The State Agency						
	agrees to pay administrative	rees in connection with th	is loan from any			
appropriation available for such purpose.			*** ***** -			
State Agency Name						
Department of Mental Health						
Director's Sygnature	For Stephen W.	Morrhaga Dh D	Date			
Chas Darawia	ror stephen w.	Mayberg, Fn.D	3/15/10			
State Public Works Board (if applicable):	11		Date			
Administrative Secretary Signature			Date 3/17/10			
POOLED MONEY INVESTMENT BOARD EXE	ECUTIVE SECRETARY'S CERTIFI	CATION	10//11			
1						
The Pooled Money Investment Board approved this I		ion 16312 in the amount of				
and the vote was a	s follows:		,			
МЕМВ	ER	AYE	NO			
Treasurer of the State of California		7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7				
Controller of the State of California	### PPP P 4 4 44 44 5 1 1 1					
Director of Finance of the State of California	بريم يربيب براسيور برويونيا فاستعادات فالمسافوي عدالا					
			. <u>l</u>			
Conditions (if applicable):						
Executive Secretary of the Pooled Money Investmen	* Doord		Date			
Executive Secretary of the Pooled Money Investment	t Board		Date			
INSTRUCTIONS TO CONTROLLER:			l			
Proceeds from this loan should be invested	d in the Surplus Money Investment Fund	I. SMIF carnings and bond proceed:	s will pay interest.			
The General Fund will pay interest. Do no		<i>y</i> 11312				
Commercial Paper will be used to repay this loan	Yes No					
	TEL STREET, ST					
Reserve \$	of the proceeds from this loan for Co	st of Issuance, PMIA interest and ad	ministrative costs.			

### PMIA Loan Request for Revenue Bond Programs Cashflow Statement

Depa	artment Name:	Department of Me	ntal Health	Project Name:	Patton State Hospital Upgra	ade Generator Plant
	Year:	2010	Est. Project	Completion Date:	8/6/2007	_
	Date:	3/12/2010	Est. Phase	Completion Date:	N/A	Acquisition
Lo	an Amount (1):	\$ 3,106,397			10/10/2003	Prelim Plans
Fund	s Disbursed to		•	_	12/4/2005	Work Draw
		\$ 3,058,121	*Per SCO Report dat	ed 2/10/10	8/6/2007	Constr (2)
Name of B	Bond Program:		•	-		Equip
				-		Design-Build
	(1)	(2)	(3)	(4)	(5)	(6)
						Phase of
				Projections for		Project
	Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
	Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior yrs	Oct 03-Mar 09	)	2,815,729.00	*	2,815,729	
1	Apr-09				2,815,729	
2	May-09				2,815,729	
3	Jun-09				2,815,729	
4	Jul-09				2,815,729	
5	Aug-09				2,815,729	
6	Sep-09				2,815,729	
7	Oct-09				2,815,729	
8	Nov-09				2,815,729	
9	Dec-09			_	2,815,729	
10	Jan-10			_	2,815,729	
11	Feb-10				2,815,729	
12	Mar-10				2,815,729	
	Interest		263,446.57		3,079,176	-
	Admin.		22,221.00	5,000.00	3,106,397	-
13	Apr-10				3,106,397	
14	May-10				3,106,397	
15					3,106,397	
16	Jul-10				3,106,397	
17	Aug-10				3,106,397	
18	•				3,106,397	
19					3,106,397	
20					3,106,397	
21	Dec-10				3,106,397	
22	Jan-11				3,106,397	
23					3,106,397	
24	Mar-11				3,106,397	

<sup>\*</sup> Actual Disbursements per State Controller's Report differ from disbursements provided by department. In this প্রেষ্ট্রভাপ্তিকোদের্গালাধ প্রত্যাত্ত কর্মান্ত প্রত্যাত্ত কর্মান্ত বিশ্বাস্থা বিশ্বাস্থ্য বিশ্বা

<sup>(2)</sup> Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

LOAN REQUEST New Loan ⊠ Renewal □

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY PMIB NO. 090076

PART I. LOAN REQUEST/		ORMATION	
Department: (Completed by	Requesting Department)  Total Proj	ject Appropriation:	Amount Requested:
Corrections and Rehabilitation	\$710,940		\$1,976,244.00
Appropriation(s) to be Funded:	Statutory Authority:	ern at at at an eriet how held at the engineers because of the total to the terms of	Date Funds Needed:
Ch. 7/07 AB900 Item 5225-801-0660.008 61.35.019		e Sections 15819.40	(c) 4/23/2010
SVSP, Soledad: Enhanced Outpatient Program General	and 15819.402 - 1	5819.404	
Population-Treatment and Office Space-A Facility	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	h = 4 - 4 - 4 - 4 - 4 - 4 - 4 - 4 - 4 - 4	<u>-</u>
Department Contact:	Title:		Phone:
Sarah VanDyke	Deputy Director (		(916) 255-2252
Department Director's Name (please print):	Budgeting Branch	¹ <i>}</i>	Date:
DEBORAH HYSEN, CHIEF DEPUTY SECRETA	IRY Clips	-	3/5/10
Type of Bonds: General Obligation:  Self Liquidating Non-Self Liquidating	Revenue:  ☑ SPWB ☐ Other		
Name of GO Bond Act:	Name of 'SPWB' or SVSP, Soledad: E	_	Office Space -A Facility
Appropriation to be Used  G.C. Section 16724.6	Project Contact (SPV	VB Only):	Phone:
for STO Admin Costs: Other	Adrienne Monarr		(916) 255-3049
State Controller's Office Fund #:	Phase of Project (sele		Est. Project
	A M PP M W	D	B Completion Date: 7/30/2013
Use of Loan Proceeds:			
1. Will any of the loan proceeds be used (Please check if ans			
To make advances to local governments?		row or condemnatio	
To pay vendors directly?			han governmental entities?
To reimburse local government for vendor payments?			ect Revolving Fund*?
In a trade or business carried on by a nongovernmental person  To make advances to other state funds? If yes, specify:	i fir tes, sp	ecify: DGS-PMB P	roject No.
2. Will any part of the debt service on the bonds that secure the	is loan he either secured	l by or paid from pro	nerty used in a private
business or from federal funds? Yes \(\subseteq\) No \(\sigma\) (For Rever		r by or paid from pre	perty used in a private
3. For departments using these funds to make grants or loans:	<del>-</del> -	od? Vac □ No □ I	fVES the renormants
will be used to pay debt service, or to fund more pr	ojects.		
ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOY NOTES:	ID SALES, LOAN REQ	UESTS, AND COM	MERCIAL PAPER
Administrative Entity	esolution Number	Sale Loan	CP Date
State Public Works Board			3/14/2008
	=		
PART II. RECOMMEN			
(Completed by Public Finance		surer's Office)	
This application is recommended for approval subject to the	citollowing conditions:		
First \$ to be used to pay/reduce Reduce amount of loan to \$	EXISTING PIMITS TOWN #		
Conditions (if applicable):			
☐ This application is not recommended for approval by the Pu	blic Finance Division		
Signature: Director, Public Finance Division			Date:
	<del>-</del>		
n.new n	2003 (3 JEN 19 1 91 91 )		
(Completed by Pooled Money		-	
This request is recommended for approval '	• 5.1— 3		modification
Approved loan amount	Loan to be made no		
Loan is due 364 days (or the next preceding business day if		•	•
the date the loan is funded.	in the second		
Signature, Executive Secretary		Date	;

Reserve \$

PART IV.	LOAN AGREEMENT for Pooled Money	y Investment Account Loans to State Bond Programs

r
FOR STO USE ONLY
PMIB NO
1/10007P
·

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$7,10.94;(\$,0.00) 1/0, 90,000 Proposed Funding Date: 4/23/2010 Loan Amount: \$1.976,244.00

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch. 7/07 AB900 Item 5225-801-0660.008 61.35.019

SVSP, Soledad: EOP Treatment and Office Space -A Facility

ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity Resolution/Other Date

State Public Works Board 3/14/2008

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation qualitable for such purpose.

Freguesia to pay agrees to pay agreement		
appropriation available for such purpose.		
State Agency Name		
Corrections and Rehabilitation (		
Director's Signature		3/5/10
State Public Works Board (if applicable): Administrative Secretary Signature		Date 4/9/10
POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY & CERTIF	ICATION	77 7
The Pooled Money Investment Board approved this loan pursuant to Government Code Secand the vote was as follows:	ction 16312 in the amount of	
MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California	n menemenan n la la n melemberanan H Melembrin Min militaren n la la H H H statific et elektriskifi.	A
Director of Finance of the State of California	eri at Meret a o Mereteri percent h H o Serenen menen naharan o meterorenemen o men n	
Conditions (if applicable):	·—···	
Executive Secretary of the Pooled Money Investment Board		Date
		į
INSTRUCTIONS TO CONTROLLER:  Proceeds from this loan should be invested in the Surplus Money Investment Fur  The General Fund will pay interest. Do not invest loan proceeds in SMIF.	nd. SMIF earnings and bond proceed	s will pay interest.
Commercial Paper will be used to repay this loanYes No		

of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

## PMIA Loan Request for Revenue Bond Programs Cashflow Statement

0900076

Depa	rtment Name:	Corrections & Reha	abilitations	Project Name:	SVSP: EOPGP-T	OS-A Facility
	Year:	2010	Est. Project	Completion Date:	7/30/2013	_
	Date:	3/8/2010	Est. Phase	Completion Date:	N/A	Acquisition
Lo	an Amount <sup>(1)</sup> ;	\$ 1,976,244			1/14/2011	Prelim Plans
Funds	Disbursed to				8/27/2011	Work Draw
	Date:		*Per SCO Report dat	ted	7/30/2013	Constr (2)
Name of B	ond Program:	Lease Revenue -SVSP	EOPGP-TOS-A Facility	<u>′</u>		Equip
				_		Design-Build
	(1)	(2)	(3)	(4)	(5)	(6)
					•	Phase of
				Projections for		Project
	Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
	Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior yrs			<del></del>	] - [	-	
1					-	
2				]		
3[				] [	-	
4				] [	-	
5				] [	<u>-</u>	
6					-	
7				] [	<u>-</u>	
8				] [	-	
9				] [	-	
10						
11[				] [	-	
12				] [		
[	Interest		• • • • • • • • • • • • • • • • • • • •	Care June and Version of the Value Annual		-
	Admin.	,	•	5,000.00	5,000	-
13	Apr-10				5,000	Р
14	May-10			173,444.00	178,444	P
15	Jun-10			173,445.00	351,889	Р
16	Jul-10	,		173,444.00	525,333	Р
17	Aug-10			182,445.00	707,778	Р
18	Sep-10			173,444.00	881,222	Р
19	Oct-10			173,445.00	1,054,667	P
20	Nov-10			183,444.00	1,238,111	Р
21	Dec-10			183,445.00	1,421,556	P
22	Jan-11			188,444.00	1,610,000	Р
23	Feb-11			183,122.00	1,793,122	W
24	Mar-11			183,122.00	1,976,244	<u> </u>

<sup>(1)</sup> Rounded to nearest whole dollar

<sup>(2)</sup> Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application